NOTICE OF PUBLIC HEARINGS BY THE NORTH GIBSON SCHOOL CORPORATION, GIBSON COUNTY, INDIANA, CONCERNING A POSSIBLE 2025-2027 CAMPUS-WIDE FACILITY IMPROVEMENT AND EQUIPPING PROJECT

The citizens of the North Gibson School Corporation, Gibson County, Indiana (the “School Corporation”), are hereby notified that the Board of School Trustees of the School Corporation (the “Board”) is considering all or any portion of certain construction, renovation, expansion, upgrade and equipping projects at one or more facilities and/or outdoor athletic/co-curricular/extra-curricular facilities operated or to be operated by the School Corporation, the construction and equipping of one or more new facilities or structures on property owned or operated by the School Corporation, the acquisition of certain equipment to be used by the School Corporation in its operations and all projects related to any of the foregoing (collectively, the “2025-2027 Campus-Wide Facility Improvement and Equipping Project”).

The estimated cost of the 2025-2027 Campus-Wide Facility Improvement and Equipping Project will be in excess of One Million Dollars ($1,000,000), all or a portion of which will be financed by issuing one or more series of general obligation bonds and/or entering into one or more leases or one or more amendments to one or more existing leases with one or more Indiana nonprofit school building corporations or other funds as they may become available. Notice is hereby given by the undersigned that the Board will, on April 14, 2025, at 6:30 p.m. (local time), and again on April 21, 2025, at 5:00 p.m. (local time), in the Auditorium of the Princeton Community Middle School, located at 1106 North Embree Street, Princeton, Indiana, conduct a public hearing (1) to explain the potential value of the 2025-2027 Campus-Wide Facility Improvement and Equipping Project to the School Corporation and the community, and (2) regarding a preliminary determination to issue one or more series of general obligation bonds and/or enter into a proposed lease or leases or a proposed amendment or amendments to an existing lease or leases between one or more Indiana nonprofit school building corporations, each as lessor, and the School Corporation, as lessee, to finance all or any portion of the costs of all or any portion of the 2025-2027 Campus-Wide Facility Improvement and Equipping Project. The proposed lease or leases or proposed amendment or amendments to an existing lease or leases will relate to all or any portion of facilities currently operated or to be operated by the School Corporation. At each of the hearings the Board will also hear objections to, and support for, all or any portion of the 2025-2027 Campus-Wide Facility Improvement and Equipping Project from the general public.

All interested parties are entitled and encouraged to attend to present their testimony and ask any questions relative to the 2025-2027 Campus-Wide Facility Improvement and Equipping Project at either or both of the hearings.

Subsequent to the public hearing held on April 21, 2025, the Board expects to consider adoption of a resolution regarding the nature of the 2025-2027 Campus-Wide Facility Improvement and Equipping Project and making a preliminary determination to issue one or more series of general obligation bonds and/or enter into a proposed lease or leases or a proposed amendment or amendments to an existing lease or leases for the purposes and pursuant to the terms described in this notice.

Dated the 4th day of April, 2025.

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|  | NORTH GIBSON SCHOOL CORPORATION, GIBSON COUNTY, INDIANA |
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|  | By: Dr. Eric Goggins, Superintendent |